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VITAMIN

01

The global calcium pantothenate market remains weak, with mainstream factory quotations nearing production cost, generally ranging from USD 5 to 5.36/KG. Price pressure has driven suppliers to adopt a volume-for-price strategy, yet end-user demand remains sluggish. Some distributors are clearing older inventory, further dragging down the market. In the short term, prices are expected to stay at a low and fluctuating level.

AMINO ACID

02

Last week, leading threonine manufacturers slightly reduced their export quotations to USD 1160–1180/MT, with some transactions concluded at even lower levels. Overall demand remains weak, and downstream buyers are adopting a wait-and-see approach following the price adjustment. The short-term market trend will largely depend on how major producers manage their contract signing pace and cost structure.

API

03

Jiangsu Hengrui Pharmaceuticals Co., Ltd. and GlaxoSmithKline (GSK) have entered into a strategic collaboration to jointly develop up to 12 innovative drug candidates, covering key therapeutic areas such as respiratory, autoimmune, inflammation, and oncology. Under the agreement, GSK will pay a total of USD 500 million as an upfront payment. This partnership marks a major step in Hengrui's global expansion and provides GSK with new growth drivers beyond 2031. All programs are carefully selected and aim to achieve "best-in-class" or "first-in-class" status.

FOOD ADDITIVE

04

Affected by shifting market sentiment, sucralose prices have declined from previous highs, with current mainstream transactions ranging between USD 22.44 and 23.06/KG. Production and order fulfillment remain stable among major suppliers. In the short term, the market appears balanced, but ongoing attention is needed on downstream demand dynamics and raw material costs.

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Reported by Candice, Shea and Sharon

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